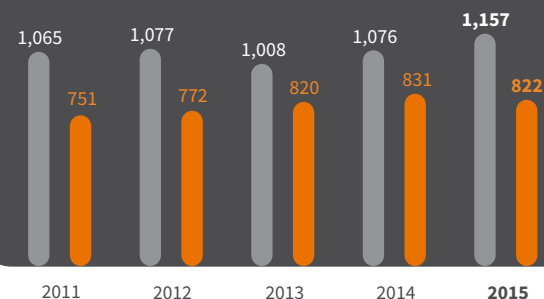


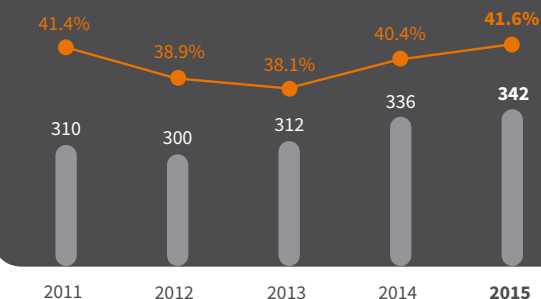
Performance Highlights

Operating Revenue and Service Revenue



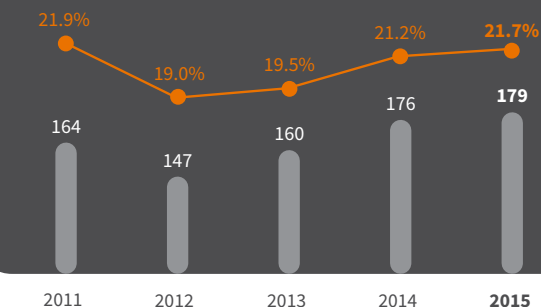
- Operating revenue (\$m)
- Service revenue (\$m)

EBITDA



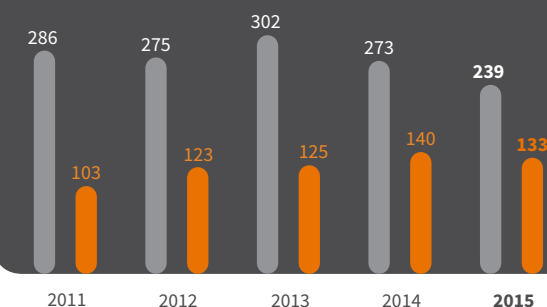
- EBITDA (\$m)
- EBITDA margin on service revenue (%)

Net Profit After Tax



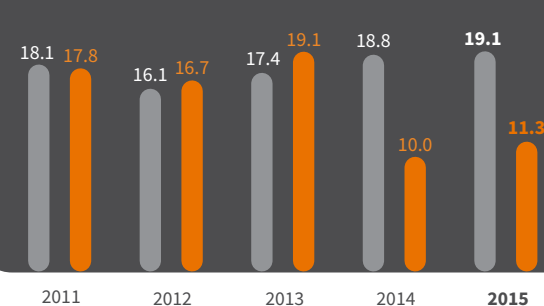
- Net profit after tax (\$m)
- Net profit after tax margin on service revenue (%)

Cash Flow and Capital Expenditure



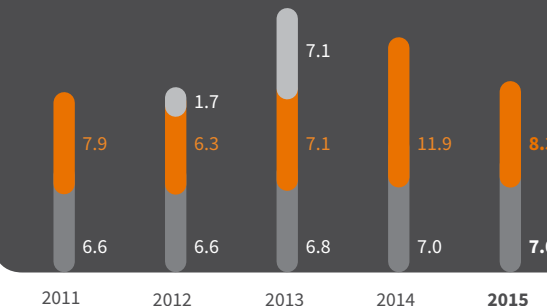
- Net cash flow from operating activities (\$m)
- Capital expenditure (\$m)

Earnings and Free Cash Flow Per Share



- Earnings per share (basic) (cents)
- Free cash flow per share (cents)

Cash Distribution Per Share (Declared)



- Special dividend (cents)
- Final dividend (cents)
- Interim dividend (cents)

OPERATING HIGHLIGHTS

	2015	2014	Change (%)
Mobile Telecommunications			
Number of mobile customers ('000)			
Postpaid	1,195	1,149	3.9
Prepaid	733	703	4.3
Total	1,928	1,852	4.1
Market share ¹ (%)			
Postpaid	24.6	24.5	–
Prepaid	21.7	20.7	–
Overall	23.4	22.9	–
Singapore mobile penetration rate ¹ (%)	148.4	148.0	–
Average revenue per user (ARPU, S\$ per month)			
Postpaid (excludes Data plan)	61.7	62.4	-1.1
Postpaid (excludes Data plan and adjusted) ²	54.2	55.6	-2.5
Data plan	17.1	18.9	-9.5
Prepaid	14.7	14.5	1.4
Mobile data as a % of service revenue	46.3	35.6	–
Average monthly churn rate (%)	1.0	1.1	–
Acquisition cost per postpaid customer (S\$)	363	355	2.3
Fixed Services			
Number of fibre customers ('000)	128	103	23.6
ARPU (Fibre, S\$ per month)	46.7	43.9	6.4

1 Based on IDA statistics as at December 2015

2 After adjustment for ARPU allocated to handset sales

FINANCIAL HIGHLIGHTS

	2015	2014	Change (%)
Operating revenue (S\$m)	1,157.2	1,076.3	7.5
Mobile telecommunications	667.7	671.1	-0.5
International call services	68.7	89.4	-23.1
Fixed services	85.9	70.6	21.7
Handset sales	334.9	245.3	36.6
EBITDA (S\$m)	341.8	335.5	1.9
Net profit after tax (S\$m)	178.5	175.8	1.5
Free cash flow (S\$m)	105.7	93.2	13.4
Net assets (S\$m)	413.2	394.6	4.7
Net debt (S\$m)	343.8	279.2	23.1
Financial ratios			
Net debt/equity (x)	0.8	0.7	17.5
Net debt/EBITDA (x)	1.0	0.8	20.9
EBITDA/interest (x)	69.5	83.0	-16.3
ROE (%)	44.2	44.5	–
ROCE (%)	25.1	26.8	–

Note: Figures may not add up due to rounding