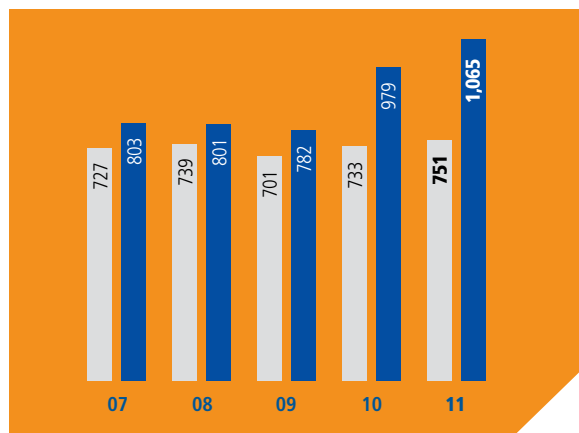


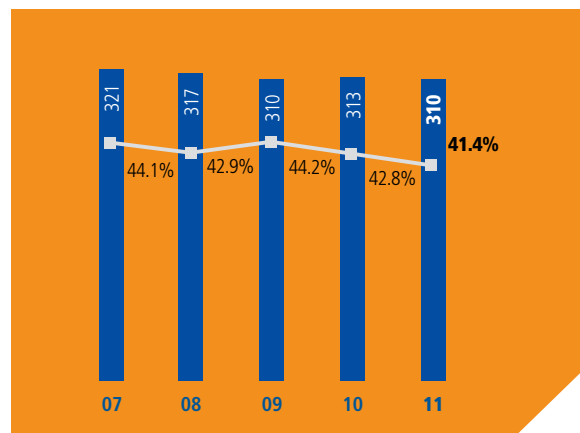
PERFORMANCE HIGHLIGHTS

OPERATING REVENUE AND SERVICE REVENUE



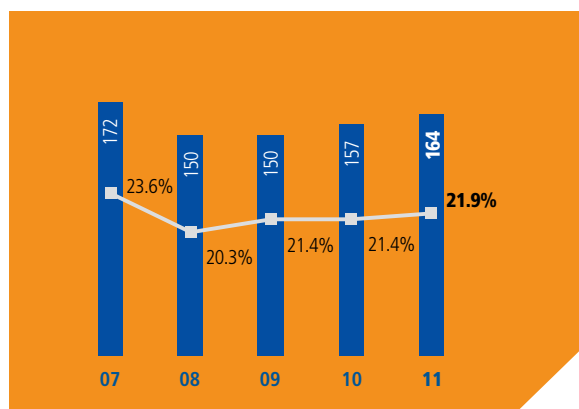
Service revenue (\$m)
Operating revenue (\$m)

EBITDA



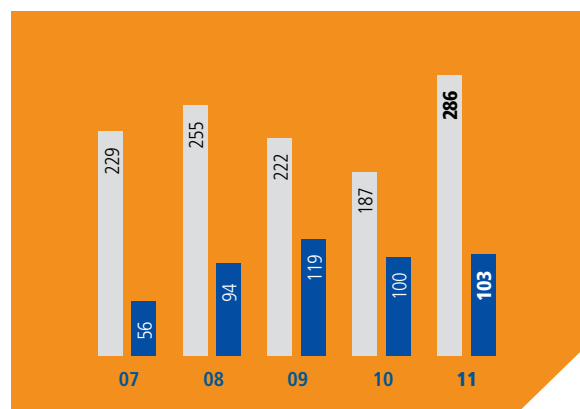
EBITDA (\$m)
EBITDA margin on service revenue (%)

NET PROFIT AFTER TAX



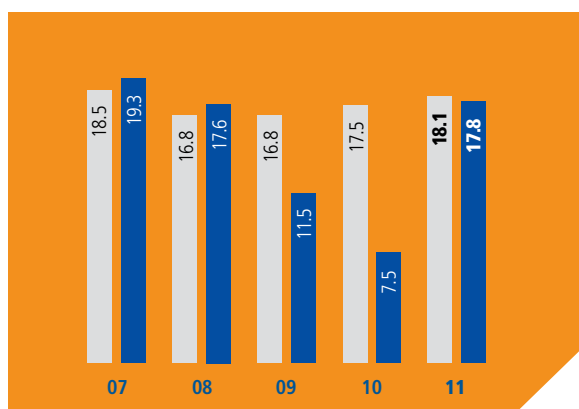
Net profit after tax (\$m)
Net profit margin on service revenue (%)

CASHFLOW AND CAPITAL EXPENDITURE



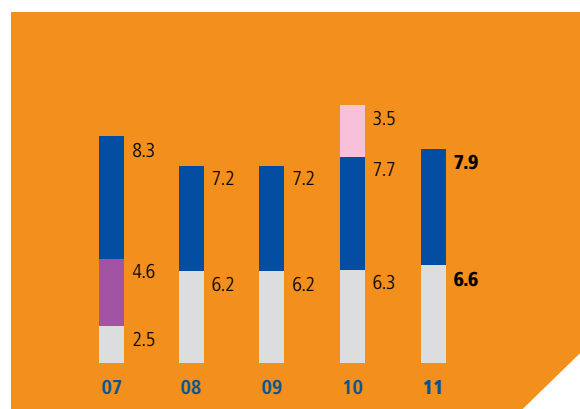
Net cash flow from operating activities (\$m)
Capex (\$m)

EARNINGS AND FREE CASH FLOW PER SHARE



Earnings per share (basic) (cents)
Free cash flow per share (cents)

CASH RETURN PER SHARE (DECLARED)



Interim dividend (cents)
Final dividend (cents)
Capital reduction (cents)
Special dividend (cents)

OPERATING HIGHLIGHTS	2011	2010	CHANGE (%)
Number of mobile customers ('000)			
Postpaid	1,046	1,001	4.5
Prepaid	969	910	6.5
Total	2,015	1,911	5.5
Market share ¹ (%)			
Postpaid	26.0	26.6	–
Prepaid	26.0	25.8	–
Overall	26.0	26.2	–
Singapore mobile penetration rate ¹ (%)	149.6	143.6	–
Average revenue per user (ARPU, S\$ per month)			
Postpaid (excludes Data plan)	63.8	63.9	-0.3
Postpaid (excludes Data plan and adjusted) ²	54.6	59.8	-8.7
Data plan	22.2	21.5	3.6
Prepaid	13.7	14.5	-5.2
Non-voice services as a % of service revenue	35.6	31.9	–
Minutes of use per active customer (per month)			
Postpaid	360	363	-0.7
Prepaid	280	264	6.2
Total international retail minutes (million)	1,165	957	21.7
Average monthly churn rate (%)	1.3	1.4	–
Acquisition cost per postpaid customer (S\$)	342	351	-2.6

¹ Based on IDA statistics as at December

² After adjustment for ARPU offset against handset subsidy

FINANCIAL HIGHLIGHTS	2011	2010	CHANGE (%)
Operating revenue (S\$m)	1,064.9	979.2	8.8
Mobile telecommunications	587.4	579.4	1.4
International call services	124.8	129.0	-3.2
Fixed services	38.3	24.5	56.2
Handset sales	314.4	246.3	27.6
EBITDA (S\$m)	310.4	313.3	-0.9
Net profit after tax (S\$m)	164.1	157.1	4.5
Per share (cents)			
Earnings (basic)	18.1	17.5	3.4
Cash payout (declared)	14.5	17.5	-17.1
Net assets	35.5	33.7	5.3
ROE (%)	52.5	56.2	–
ROCE (%)	27.3	28.5	–

Note: Figures may not add up due to rounding